

12 October 2020

**RDL Realisation Plc**  
**("RDL" or the "Company")**

**Portfolio Update**

The Company today provides the following update on its investment portfolio as of 31 August 2020. All figures are unaudited and based on management accounts.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 31 August 2020:

<b><u>Platform</u></b>	<b><u>31/8/2020</u></b> <b><u>(USD million)</u></b>	<b><u>31/7/2020</u></b> <b><u>(USD million)</u></b>
SME/CRE Loans Platform	\$4.1	\$4.1
Vehicle Services Contract Platform	\$0.2	\$0.2
Real Estate Loans Platform	\$7.8	\$7.8
International SME Lending Platform	\$0.5	\$1.0
Equipment Loans Platform	\$0.0	\$0.1
<b>Portfolio Total</b>	<b>\$12.6</b>	<b>\$13.2</b>
<b>Cash held by RDL</b>	<b>\$ 6.8</b>	<b>\$ 6.2</b>
<b><u>Grand Total</u></b>	<b><u>\$19.4</u></b>	<b><u>\$19.4</u></b>

**Significant Events during August 2020:**

Approximately \$0.6 USD million cash was collected on the International SME Lending Platform as a result of ongoing restructuring and negotiations.

Collections aggregating approximately \$100,000 across several platforms offset expenses of approximately \$100,000 in August.

**Significant Events since 31 August 2020:**

None

**For further information, please contact:**

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