

26 October 2020

RDL Realisation Plc
("RDL" or the "Company")

Portfolio Update

The Company today provides the following update on its investment portfolio as of 30 September 2020. All figures are unaudited and based on management accounts.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 30 September 2020:

<u>Platform</u>	<u>30/9/2020</u> <u>(USD million)</u>	<u>31/8/2020</u> <u>(USD million)</u>
SME/CRE Loans Platform	\$4.1	\$4.1
Vehicle Services Contract Platform	\$0.2	\$0.2
Real Estate Loans Platform	\$7.8	\$7.8
International SME Lending Platform	<u>\$0.5</u>	<u>\$0.5</u>
Portfolio Total	\$12.6	\$12.6
Cash held by RDL	\$ 6.7	\$ 6.8
<u>Grand Total</u>	<u>\$19.3</u>	<u>\$19.4</u>

Significant Events during September 2020:

None

Significant Events since 30 September 2020:

None

For further information, please contact:

Link Company Matters Limited

Secretary

+44 (0)1392 477571