

8 March 2021

RDL Realisation Plc
("RDL" or the "Company")

Portfolio Update

The Company today provides the following update on its investment portfolio as of 31 January 2021. All figures are unaudited and based on management accounts.

The values detailed below for January 2021 reflect adjustments based on the values derived from the Duff & Phelps report for 31 December 2020.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 31 January 2021:

<u>Platform</u>	<u>31/1/2021</u> <u>(USD million)</u>	<u>Duff & Phelps</u> <u>31/12/2020</u> <u>(USD million)</u>	<u>31/12/2020</u> <u>(USD million)</u>
SME/CRE Loans Platform	\$2.2	\$2.2	\$4.1
Vehicle Services Contract Platform	\$3.7	\$3.7	\$3.7
Real Estate Loans Platform	\$7.5	\$7.5	\$7.8
International SME Lending Platform*	<u>\$0.2</u>	<u>\$0.2</u>	<u>\$0.4</u>
<i>*Internally valued</i>			
Portfolio Total	\$13.6	\$13.6	\$16.0
Cash held by RDL	\$ 3.3	\$ 6.9	\$ 6.9
<u>Grand Total</u>	<u>\$16.9</u>	<u>\$20.5</u>	<u>\$22.9</u>

Significant Events during January:

At a General Meeting of the Company held on 12 January 2021, shareholders approved a resolution to apply for the cancellation of the listing of the Shares to the premium segment of the Official List and to trading on the Main Market for listed securities. Accordingly, the listing of the Company's shares on the London Stock Exchange was cancelled on 10 February 2021.

On 10 December 2020, the Directors of the Company declared a special dividend of £0.16 per ordinary share (equivalent US\$0.21 per ordinary share) (the "Special Dividend"). The Special Dividend was paid on 15 January 2021 to shareholders on the register as of 18 December 2020. The ex-dividend date was 17 December 2020..

Significant Events since 28 January 2021:

On 10 February 2021, a final payment was received from the Vehicle Services Contract Platform in the amount of \$3.7MM which included interest of \$45k representing a gain of \$3.6MM.

On 1 March 2021, the Directors declared a further special dividend of £0.125 per ordinary share (equivalent US\$0.18 per ordinary share). This special dividend will be paid on 30 March 2021 to shareholders on the register as of 12 March 2021. The ex-dividend date is 11 March 2021.

For further information, please contact:

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