

13 April 2021

**RDL Realisation Plc**  
**(“RDL” or the “Company”)**

**Portfolio Update**

The Company today provides the following update on its investment portfolio as of 28 February 2021. All figures are unaudited and based on management accounts.

The values detailed below for February 2021 reflect adjustments based on the values derived from the Duff & Phelps report for 31 December 2020.

The table below is an unaudited summary of the Company’s investment portfolio and cash position as of 28 February 2021:

<b><u>Platform</u></b>	<b><u>28/2/2021</u></b> <b><u>(USD million)</u></b>	<b><u>31/1/2021</u></b> <b><u>(USD million)</u></b>
SME/CRE Loans Platform	\$2.2	\$2.2
Vehicle Services Contract Platform	\$0.0	\$3.7
Real Estate Loans Platform	\$7.5	\$7.5
International SME Lending Platform*	<u>\$0.2</u>	<u>\$0.2</u>
<i>*Internally valued</i>		
<b>Portfolio Total</b>	<b>\$ 9.9</b>	<b>\$13.6</b>
<b>Cash held by RDL</b>	<b>\$ 7.0</b>	<b>\$ 3.3</b>
<b><u>Grand Total</u></b>	<b><u>\$16.9</u></b>	<b><u>\$16.9</u></b>

**Significant Events during February:**

On 10 February 2021, a final payment was received from the Vehicle Services Contract Platform in the amount of \$3.7MM which included interest of \$45k representing a gain of \$3.6MM.

**Significant Events since 28 February 2021:**

On 1 March 2021, the Directors declared a further special dividend of £0.125 per ordinary share (equivalent US\$0.18 per ordinary share) (the “Special Dividend”). The Special Dividend was paid on 30 March 2021 to shareholders on the register as of 12 March 2021. The ex-dividend date was 11 March 2021.

**For further information, please contact:**

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