

3 August 2021

**RDL Realisation Plc
("RDL" or the "Company")**

Portfolio Update

The Company today provides the following update on its investment portfolio as of 30 June 2021. All figures are unaudited and based on management accounts.

The values detailed below for June 2021 reflect adjustments based on the values derived from the Duff & Phelps report for 31 December 2020.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 30 June 2021:

<u>Platform</u>	<u>30/6/2021</u> <u>(USD million)</u>	<u>31/5/2021</u> <u>(USD million)</u>
SME/CRE Loans Platform	\$1.0	\$2.2
Real Estate Loans Platform	\$7.5	\$7.5
International SME Lending Platform*	<u>\$0.1</u>	<u>\$0.2</u>
<i>* Internally valued</i>		
Portfolio Total	\$ 8.6	\$ 9.9
Cash held by RDL	\$5.7	\$ 3.8
<u>Grand Total</u>	<u>\$14.3</u>	<u>\$13.7</u>

Significant Events during June:

In June 2021, the Company received \$1.7MM USD as a settlement for two borrowers within the SME/CRE Loans Platform. This cash settlement generated a gain of \$500k USD over the current valuation.

In June 2021, the Company received a recovery of a bad debt of \$83k USD from a borrower within the International SME Lending Platform. Additionally, the Company received \$189k USD representing proceeds from a debt for equity swap for one of the International SME Lending Platform accounts. This transaction increased cash with no impact on the Platform balance as the debt had been written off previously.

For further information, please contact:

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