

6 October 2021

**RDL Realisation Plc
("RDL" or the "Company")**

Portfolio Update

The Company today provides the following update on its investment portfolio as of 31 August 2021. All figures are unaudited and based on management accounts.

The values detailed below for August 2021 reflect adjustments based on the values derived from the Duff & Phelps report for 31 December 2020.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 31 August 2021:

<u>Platform</u>	<u>31/8/2021</u> <u>(USD million)</u>	<u>31/7/2021</u> <u>(USD million)</u>
SME/CRE Loans Platform	\$0.7	\$1.0
Real Estate Loans Platform	\$7.5	\$7.5
International SME Lending Platform*	<u>\$0.1</u>	\$0.1
<i>* Internally valued</i>		
Portfolio Total	\$ 8.3	\$ 8.6
Cash held by RDL	\$5.7	\$5.7
<u>Grand Total</u>	<u>\$14.0</u>	<u>\$14.3</u>

Significant Events in August 2021:

In August 2021, the Company received \$225k USD as a settlement for a borrower within the SME/ CRE Loans Platform. This cash settlement generated a gain of \$11k USD over our current valuation. The Company also collected another \$7k USD from the SME/CRE Loans Platform in the normal course.

Also in August, the Company collected \$8k USD from the Swift loan portfolio. This collection represents a recovery of bad debt.

Significant Events since August 2021:

In August 2021, the Company received word of a litigated settlement for a loan in the Real Estate Loans Platform in the amount of \$500k USD. This amount represents a recovery of bad debt given the loan was written off in a prior period. The cash was deposited in the Company's bank account on 14 September 2021.

For further information, please contact:

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