

19 November 2021

RDL Realisation Plc
("RDL" or the "Company")

Portfolio Update

The Company today provides the following update on its investment portfolio as of 30 September 2021. All figures are unaudited and based on management accounts.

The values detailed below for September 2021 reflect adjustments based on the values derived from the Duff & Phelps report for 31 December 2020.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 30 September 2021:

<u>Platform</u>	<u>30/9/2021</u> <u>(USD million)</u>	<u>31/8/2021</u> <u>(USD million)</u>
SME/CRE Loans Platform	\$0.6	\$0.7
Real Estate Loans Platform	\$7.5	\$7.5
International SME Lending Platform*	<u>\$0.0</u>	<u>\$0.1</u>
<i>*Internally valued</i>		
Portfolio Total	\$8.1	\$8.3
Cash held by RDL	\$6.1	\$5.7
<u>Grand Total</u>	<u>\$14.2</u>	<u>\$14.0</u>

Significant Events in September 2021:

In September 2021, the Company received a litigated settlement for a loan in the Real Estate Loans Platform in the amount of \$500k USD. This amount represents a recovery of bad debt given the loan was written off in a prior period. The cash was deposited in the Company's bank account on 14 September 2021.

For further information, please contact:

Link Company Matters Limited

Secretary

+44 (0)1392 477571