

6 October 2022

**RDL Realisation Plc
("RDL" or the "Company")**

Portfolio Update

The Company today provides the following update on its investment portfolio as of 31 August 2022. All figures are unaudited and based on management accounts.

The values detailed below for August 2022 reflect adjustments based on the values derived from the Kroll report for 31 December 2021.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 31 August 2022:

<u>Platform</u>	<u>31/08/2022</u> <u>(USD million)</u>	<u>30/06/2021</u> <u>(USD million)</u>
SME/CRE Loans Platform	\$ 0.0	\$ 0.2
Real Estate Loans Platform	\$ 7.2	\$ 7.2
Portfolio Total	\$ 7.2	\$ 7.4
Cash held by RDL	\$ 2.1	\$ 2.1
<u>Grand Total</u>	<u>\$ 9.3</u>	<u>\$ 9.5</u>

Significant Updates/ Events since June 2022:

In July 2022, we collected \$250k as a restructured settlement from a SME/CRE Loans Portfolio account.

Significant events since August 2022:

N/A

For further information, please contact:

Link Company Matters Limited

Secretary

+44 (0)1392 477500