

7 November 2022

**RDL Realisation Plc
("RDL" or the "Company")**

Portfolio Update

The Company today provides the following update on its investment portfolio as of 30 September 2022. All figures are unaudited and based on management accounts.

The values detailed below for September 2022 reflect adjustments based on the values derived from the Kroll report for 31 December 2021.

The table below is an unaudited summary of the Company's investment portfolio and cash position as of 30 September 2022:

<u>Platform</u>	<u>30/09/2022</u> <u>(USD million)</u>	<u>31/08/2021</u> <u>(USD million)</u>
SME/CRE Loans Platform	\$ 0.0	\$ 0.0
Real Estate Loans Platform	\$ 7.2	\$ 7.2
Portfolio Total	\$ 7.2	\$ 7.2
Cash held by RDL	\$ 2.0	\$ 2.1
<u>Grand Total</u>	<u>\$ 9.2</u>	<u>\$ 9.3</u>

Significant Updates/ Events since September 2022:

In October 2022, we received approximately \$5.47MM of principal and accrued interest in repayment of a delinquent loan in the Real Estate Loans Platform.

For further information, please contact:

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