21 February 2023

**RDL Realisation Plc**

**(“RDL” or the "Company")**

**Portfolio Update**

The Company today provides the following update on its investment portfolio as of 31 January 2023. All figures are unaudited and based on management accounts.

The values detailed below for January 2023 reflect adjustments based on the values derived from the Kroll report for 31 December 2021.

The table below is an unaudited summary of the Company’s investment portfolio and cash position as of 31 January 2023:

|  |  |  |
| --- | --- | --- |
| **Platform** | **31/01/2023**  **(USD million)** | **31/12/2022**  **(USD million)** |
|  |  |  |
| SME/CRE Loans Platform | **$ 0.0** | **$ 0.0** |
| Real Estate Loans Platform | **$ 2.8** | **$ 2.8** |
|  |  |  |
| **Portfolio Total** | **$ 2.8** | **$ 2.8** |
|  |  |  |
| **Cash held by RDL** | **$ 2.8** | **$ 2.8** |
|  |  |  |
| **Grand Total** | **$5.6** | **$5.6** |

**Significant Updates/ Events in January 2023:**

RDL is in the process of marketing the Nevins (Brooklyn, NY) property which has an unpaid principal balance of  $2.8 million with a carrying value of USD 2.1 million or 37.5% of remaining gross assets at 31 December 2022.  We have more than one broker seeking bids.

**For further information, please contact:**

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